

Appendix C

(Debentures/Bonds)

		I	II	III	IV
1	Security Description	9.10% Secured Rated Listed Redeemable Non-Convertible Debentures Letter of Allotment Series I Tranche II Date of Maturity 07/09/2025	Secured Rated Listed Redeemable Non-Convertible Debentures Letter of Allotment Series II Tranche II Date of Maturity 07/09/2025	9.25% Secured Rated Listed Redeemable Non-Convertible Debentures Letter of Allotment Series III Tranche II Date of Maturity 07/06/2026	Secured Rated Listed Redeemable Non- Convertible Debentures Letter of Allotment Series III Tranche II Date of Maturity 07/06/2026
2	No. of Securities	3225661	316156	3394835	177658
3	Issue Price (Rs.)	1000	1000	1000	1000
4	Nominal Value (Rs.)	1000	1000	1000	1000
5	Paid up value (Rs.)	1000	1000	1000	1000
6	Distinctive Numbers	1 - 3225661	1 - 316156	1 - 3394835	1 - 177658
7	ISIN Code	INE741K07520	INE741K07561	INE741K07595	INE741K07538
8	Coupon Rate	9.10%	NA	9.25%	NA
9	Date of Allotment	September 07, 2023	September 07, 2023	September 07, 2023	September 07, 2023
10	Interest Payment Dates	Please refer Annexure A below	Please refer Annexure B below	Please refer Annexure C below	Please refer Annexure D below
11	Date(s) of Redemption	September 07, 2025	September 07, 2025	June 07, 2026	June 07, 2026
12	Coupon Frequency	Twelve times a year	On Maturity	Twelve times a year	On Maturity
13	Redemption Amount	3225661000	316156000	3394835000	177658000
14	Rating Agency	INDIA RATING & RESEARCH PVT. LTD	INDIA RATING & RESEARCH PVT. LTD	INDIA RATING & RESEARCH PVT. LTD	INDIA RATING & RESEARCH PVT. LTD
15	Rating Date	April 24, 2023	April 24, 2023	April 24, 2023	April 24, 2023
16	Credit Rating	AA-/Stable	AA-/Stable	AA-/Stable	AA-/Stable
17	Put/ Call Option	NA	NA	NA	NA

Appendix C

Debentures/Bonds

	V	VI	VII	VIII
1	9.40% Secured Rated Listed Redeemable Non-Convertible Debentures Letter of Allotment Series V Tranche II Date of Maturity 07/11/2027	Secured Rated Listed Redeemable Non-Convertible Debentures Letter of Allotment Series VI Tranche II Date of Maturity 07/11/2027	9.70% Secured Rated Listed Redeemable Non-Convertible Debentures Letter of Allotment Series VII Tranche II Date of Maturity 07/09/2028	Secured Rated Listed Redeemable Non-Convertible Debentures Letter of Allotment Series VIII Tranche II Date of Maturity 07/09/2028
2	53530	17691	2532310	177953
3	1000	1000	1000	1000
4	1000	1000	1000	1000
5	1000	1000	1000	1000
6	1 - 53530	1 - 17691	1 - 2532310	1 - 177953
7	INE741K07587	INE741K07553	INE741K07579	INE741K07546
8	9.40%	NA	9.70%	NA
9	September 07, 2023	September 07, 2023	September 07, 2023	September 07, 2023
10	Please refer Annexure E below	Please refer Annexure F below	Please refer Annexure G below	Please refer Annexure H below
11	November 07, 2027	November 07, 2027	September 07, 2028	September 07, 2028
12	Twelve times a year	On Maturity	Twelve times a year	On Maturity
13	53530000	17691000	2532310000	177953000
14	INDIA RATING & RESEARCH PVT. LTD	INDIA RATING & RESEARCH PVT. LTD	INDIA RATING & RESEARCH PVT. LTD	INDIA RATING & RESEARCH PVT. LTD
15	April 24, 2023	April 24, 2023	April 24, 2023	April 24, 2023
16	AA-/Stable	AA-/Stable	AA-/Stable	AA-/Stable
17	NA	NA	NA	NA

Annexure A

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Option 1: For Category I, II, III & IV Investors (INR)
Date of allotment	Thursday, 7 September, 2023	Thursday, 7 September, 2023		-1000
Coupon/Interest Payment 1	Saturday, 7 October, 2023	Saturday, 7 October, 2023	30	7.48
Coupon/Interest Payment 2	Tuesday, 7 November, 2023	Tuesday, 7 November, 2023	31	7.73
Coupon/Interest Payment 3	Thursday, 7 December, 2023	Thursday, 7 December, 2023	30	7.48
Coupon/Interest Payment 4	Sunday, 7 January, 2024	Monday, 8 January, 2024	31	7.71
Coupon/Interest Payment 5	Wednesday, 7 February, 2024	Wednesday, 7 February, 2024	31	7.71
Coupon/Interest Payment 6	Thursday, 7 March, 2024	Thursday, 7 March, 2024	29	7.21
Coupon/Interest Payment 7	Sunday, 7 April, 2024	Monday, 8 April, 2024	31	7.71
Coupon/Interest Payment 8	Tuesday, 7 May, 2024	Tuesday, 7 May, 2024	30	7.46
Coupon/Interest Payment 9	Friday, 7 June, 2024	Friday, 7 June, 2024	31	7.71
Coupon/Interest Payment 10	Sunday, 7 July, 2024	Monday, 8 July, 2024	30	7.46
Coupon/Interest Payment 11	Wednesday, 7 August, 2024	Wednesday, 7 August, 2024	31	7.71
Coupon/Interest Payment 12	Saturday, 7 September, 2024	Saturday, 7 September, 2024	31	7.71
Coupon/Interest Payment 13	Monday, 7 October, 2024	Monday, 7 October, 2024	30	7.46
Coupon/Interest Payment 14	Thursday, 7 November, 2024	Thursday, 7 November, 2024	31	7.71
Coupon/Interest Payment 15	Saturday, 7 December, 2024	Saturday, 7 December, 2024	30	7.46
Coupon/Interest Payment 16	Tuesday, 7 January, 2025	Tuesday, 7 January, 2025	31	7.73
Coupon/Interest Payment 17	Friday, 7 February, 2025	Friday, 7 February, 2025	31	7.73
Coupon/Interest Payment 18	Friday, 7 March, 2025	Friday, 7 March, 2025	28	6.98
Coupon/Interest Payment 19	Monday, 7 April, 2025	Monday, 7 April, 2025	31	7.73

Coupon/Interest Payment 20	Wednesday, 7 May, 2025	Wednesday, 7 May, 2025	30	7.48
Coupon/Interest Payment 21	Saturday, 7 June, 2025	Saturday, 7 June, 2025	31	7.73
Coupon/Interest Payment 22	Monday, 7 July, 2025	Monday, 7 July, 2025	30	7.48
Coupon/Interest Payment 23	Thursday, 7 August, 2025	Thursday, 7 August, 2025	31	7.73
Coupon/Interest Payment 24	Sunday, 7 September, 2025	Saturday, 6 September, 2025	30	7.48
Principal	Sunday, 7 September, 2025	Saturday, 6 September, 2025		1000

Annexure B

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	For Category I, II, III & IV Investors (INR)
Date of allotment	Thursday, 7 September, 2023	Thursday, 7 September, 2023		-1000
Coupon/Interest Payment	Sunday, 7 September, 2025	Saturday, 6 September, 2025	731	198.82
Principal / Maturity Value	Sunday, 7 September, 2025	Saturday, 6 September, 2025		1000

Annexure C

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Option 1: For Category I, II, III & IV Investors (INR)
Date of allotment	Thursday, 7 September, 2023	Thursday, 7 September, 2023		-1000
Coupon/Interest Payment 1	Saturday, 7 October, 2023	Saturday, 7 October, 2023	30	7.60
Coupon/Interest Payment 2	Tuesday, 7 November, 2023	Tuesday, 7 November, 2023	31	7.86
Coupon/Interest Payment 3	Thursday, 7 December, 2023	Thursday, 7 December, 2023	30	7.60
Coupon/Interest Payment 4	Sunday, 7 January, 2024	Monday, 8 January, 2024	31	7.83
Coupon/Interest Payment 5	Wednesday, 7 February, 2024	Wednesday, 7 February, 2024	31	7.83
Coupon/Interest Payment 6	Thursday, 7 March, 2024	Thursday, 7 March, 2024	29	7.33

Coupon/Interest Payment 7	Sunday, 7 April, 2024	Monday, 8 April, 2024	31	7.83
Coupon/Interest Payment 8	Tuesday, 7 May, 2024	Tuesday, 7 May, 2024	30	7.58
Coupon/Interest Payment 9	Friday, 7 June, 2024	Friday, 7 June, 2024	31	7.83
Coupon/Interest Payment 10	Sunday, 7 July, 2024	Monday, 8 July, 2024	30	7.58
Coupon/Interest Payment 11	Wednesday, 7 August, 2024	Wednesday, 7 August, 2024	31	7.83
Coupon/Interest Payment 12	Saturday, 7 September, 2024	Saturday, 7 September, 2024	31	7.83
Coupon/Interest Payment 13	Monday, 7 October, 2024	Monday, 7 October, 2024	30	7.58
Coupon/Interest Payment 14	Thursday, 7 November, 2024	Thursday, 7 November, 2024	31	7.83
Coupon/Interest Payment 15	Saturday, 7 December, 2024	Saturday, 7 December, 2024	30	7.58
Coupon/Interest Payment 16	Tuesday, 7 January, 2025	Tuesday, 7 January, 2025	31	7.86
Coupon/Interest Payment 17	Friday, 7 February, 2025	Friday, 7 February, 2025	31	7.86
Coupon/Interest Payment 18	Friday, 7 March, 2025	Friday, 7 March, 2025	28	7.10
Coupon/Interest Payment 19	Monday, 7 April, 2025	Monday, 7 April, 2025	31	7.86
Coupon/Interest Payment 20	Wednesday, 7 May, 2025	Wednesday, 7 May, 2025	30	7.60
Coupon/Interest Payment 21	Saturday, 7 June, 2025	Saturday, 7 June, 2025	31	7.86
Coupon/Interest Payment 22	Monday, 7 July, 2025	Monday, 7 July, 2025	30	7.60
Coupon/Interest Payment 23	Thursday, 7 August, 2025	Thursday, 7 August, 2025	31	7.86
Coupon/Interest Payment 24	Sunday, 7 September, 2025	Monday, 8 September, 2025	31	7.86
Coupon/Interest Payment 25	Tuesday, 7 October, 2025	Tuesday, 7 October, 2025	30	7.60
Coupon/Interest Payment 26	Friday, 7 November, 2025	Friday, 7 November, 2025	31	7.86
Coupon/Interest Payment 27	Sunday, 7 December, 2025	Monday, 8 December, 2025	30	7.60
Coupon/Interest Payment 28	Wednesday, 7 January, 2026	Wednesday, 7 January, 2026	31	7.86
Coupon/Interest Payment 29	Saturday, 7 February, 2026	Saturday, 7 February, 2026	31	7.86

Coupon/Interest Payment 30	Saturday, 7 March, 2026	Saturday, 7 March, 2026	28	7.10
Coupon/Interest Payment 31	Tuesday, 7 April, 2026	Tuesday, 7 April, 2026	31	7.86
Coupon/Interest Payment 32	Thursday, 7 May, 2026	Thursday, 7 May, 2026	30	7.60
Coupon/Interest Payment 33	Sunday, 7 June, 2026	Saturday, 6 June, 2026	30	7.60
Principal	Sunday, 7 June, 2026	Saturday, 6 June, 2026		1000

Annexure D

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	For Category I, II, III & IV Investors (INR)
Date of allotment	Thursday, 7 September, 2023	Thursday, 7 September, 2023		-1000
Coupon/Interest Payment	Sunday, 7 June, 2026	Saturday, 6 June, 2026	1004	288.12
Principal / Maturity Value	Sunday, 7 June, 2026	Saturday, 6 June, 2026		1000

Annexure E

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Option 1: For Category I, II, III & IV Investors (INR)
Date of allotment	Thursday, 7 September, 2023	Thursday, 7 September, 2023		-1000
Coupon/Interest Payment 1	Saturday, 7 October, 2023	Saturday, 7 October, 2023	30	7.73
Coupon/Interest Payment 2	Tuesday, 7 November, 2023	Tuesday, 7 November, 2023	31	7.98
Coupon/Interest Payment 3	Thursday, 7 December, 2023	Thursday, 7 December, 2023	30	7.73
Coupon/Interest Payment 4	Sunday, 7 January, 2024	Monday, 8 January, 2024	31	7.96
Coupon/Interest Payment 5	Wednesday, 7 February, 2024	Wednesday, 7 February, 2024	31	7.96
Coupon/Interest Payment 6	Thursday, 7 March, 2024	Thursday, 7 March, 2024	29	7.45

Coupon/Interest Payment 7	Sunday, 7 April, 2024	Monday, 8 April, 2024	31	7.96
Coupon/Interest Payment 8	Tuesday, 7 May, 2024	Tuesday, 7 May, 2024	30	7.70
Coupon/Interest Payment 9	Friday, 7 June, 2024	Friday, 7 June, 2024	31	7.96
Coupon/Interest Payment 10	Sunday, 7 July, 2024	Monday, 8 July, 2024	30	7.70
Coupon/Interest Payment 11	Wednesday, 7 August, 2024	Wednesday, 7 August, 2024	31	7.96
Coupon/Interest Payment 12	Saturday, 7 September, 2024	Saturday, 7 September, 2024	31	7.96
Coupon/Interest Payment 13	Monday, 7 October, 2024	Monday, 7 October, 2024	30	7.70
Coupon/Interest Payment 14	Thursday, 7 November, 2024	Thursday, 7 November, 2024	31	7.96
Coupon/Interest Payment 15	Saturday, 7 December, 2024	Saturday, 7 December, 2024	30	7.70
Coupon/Interest Payment 16	Tuesday, 7 January, 2025	Tuesday, 7 January, 2025	31	7.98
Coupon/Interest Payment 17	Friday, 7 February, 2025	Friday, 7 February, 2025	31	7.98
Coupon/Interest Payment 18	Friday, 7 March, 2025	Friday, 7 March, 2025	28	7.21
Coupon/Interest Payment 19	Monday, 7 April, 2025	Monday, 7 April, 2025	31	7.98
Coupon/Interest Payment 20	Wednesday, 7 May, 2025	Wednesday, 7 May, 2025	30	7.73
Coupon/Interest Payment 21	Saturday, 7 June, 2025	Saturday, 7 June, 2025	31	7.98
Coupon/Interest Payment 22	Monday, 7 July, 2025	Monday, 7 July, 2025	30	7.73
Coupon/Interest Payment 23	Thursday, 7 August, 2025	Thursday, 7 August, 2025	31	7.98
Coupon/Interest Payment 24	Sunday, 7 September, 2025	Monday, 8 September, 2025	31	7.98
Coupon/Interest Payment 25	Tuesday, 7 October, 2025	Tuesday, 7 October, 2025	30	7.73
Coupon/Interest Payment 26	Friday, 7 November, 2025	Friday, 7 November, 2025	31	7.98
Coupon/Interest Payment 27	Sunday, 7 December, 2025	Monday, 8 December, 2025	30	7.73
Coupon/Interest Payment 28	Wednesday, 7 January, 2026	Wednesday, 7 January, 2026	31	7.98
Coupon/Interest Payment 29	Saturday, 7 February, 2026	Saturday, 7 February, 2026	31	7.98

Coupon/Interest Payment 30	Saturday, 7 March, 2026	Saturday, 7 March, 2026	28	7.21
Coupon/Interest Payment 31	Tuesday, 7 April, 2026	Tuesday, 7 April, 2026	31	7.98
Coupon/Interest Payment 32	Thursday, 7 May, 2026	Thursday, 7 May, 2026	30	7.73
Coupon/Interest Payment 33	Sunday, 7 June, 2026	Monday, 8 June, 2026	31	7.98
Coupon/Interest Payment 34	Tuesday, 7 July, 2026	Tuesday, 7 July, 2026	30	7.73
Coupon/Interest Payment 35	Friday, 7 August, 2026	Friday, 7 August, 2026	31	7.98
Coupon/Interest Payment 36	Monday, 7 September, 2026	Monday, 7 September, 2026	31	7.98
Coupon/Interest Payment 37	Wednesday, 7 October, 2026	Wednesday, 7 October, 2026	30	7.73
Coupon/Interest Payment 38	Saturday, 7 November, 2026	Saturday, 7 November, 2026	31	7.98
Coupon/Interest Payment 39	Monday, 7 December, 2026	Monday, 7 December, 2026	30	7.73
Coupon/Interest Payment 40	Thursday, 7 January, 2027	Thursday, 7 January, 2027	31	7.98
Coupon/Interest Payment 41	Sunday, 7 February, 2027	Monday, 8 February, 2027	31	7.98
Coupon/Interest Payment 42	Sunday, 7 March, 2027	Monday, 8 March, 2027	28	7.21
Coupon/Interest Payment 43	Wednesday, 7 April, 2027	Wednesday, 7 April, 2027	31	7.98
Coupon/Interest Payment 44	Friday, 7 May, 2027	Friday, 7 May, 2027	30	7.73
Coupon/Interest Payment 45	Monday, 7 June, 2027	Monday, 7 June, 2027	31	7.98
Coupon/Interest Payment 46	Wednesday, 7 July, 2027	Wednesday, 7 July, 2027	30	7.73
Coupon/Interest Payment 47	Saturday, 7 August, 2027	Saturday, 7 August, 2027	31	7.98
Coupon/Interest Payment 48	Tuesday, 7 September, 2027	Tuesday, 7 September, 2027	31	7.98
Coupon/Interest Payment 49	Thursday, 7 October, 2027	Thursday, 7 October, 2027	30	7.73
Coupon/Interest Payment 50	Sunday, 7 November, 2027	Saturday, 6 November, 2027	30	7.73
Principal	Sunday, 7 November, 2027	Saturday, 6 November, 2027		1000.00

Annexure F

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	For Category I, II, III & IV Investors (INR)
Date of allotment	Thursday, 7 September, 2023	Thursday, 7 September, 2023		-1000
Coupon/Interest Payment	Sunday, 7 November, 2027	Saturday, 6 November, 2027	1522	477.11
Principal / Maturity Value	Sunday, 7 November, 2027	Saturday, 6 November, 2027		1000

Annexure G

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Option 1: For Category I, II, III & IV Investors (INR)
Date of allotment	Thursday, 7 September, 2023	Thursday, 7 September, 2023		-1000
Coupon/Interest Payment 1	Saturday, 7 October, 2023	Saturday, 7 October, 2023	30	7.97
Coupon/Interest Payment 2	Tuesday, 7 November, 2023	Tuesday, 7 November, 2023	31	8.24
Coupon/Interest Payment 3	Thursday, 7 December, 2023	Thursday, 7 December, 2023	30	7.97
Coupon/Interest Payment 4	Sunday, 7 January, 2024	Monday, 8 January, 2024	31	8.22
Coupon/Interest Payment 5	Wednesday, 7 February, 2024	Wednesday, 7 February, 2024	31	8.22
Coupon/Interest Payment 6	Thursday, 7 March, 2024	Thursday, 7 March, 2024	29	7.69
Coupon/Interest Payment 7	Sunday, 7 April, 2024	Monday, 8 April, 2024	31	8.22
Coupon/Interest Payment 8	Tuesday, 7 May, 2024	Tuesday, 7 May, 2024	30	7.95
Coupon/Interest Payment 9	Friday, 7 June, 2024	Friday, 7 June, 2024	31	8.22
Coupon/Interest Payment 10	Sunday, 7 July, 2024	Monday, 8 July, 2024	30	7.95
Coupon/Interest Payment 11	Wednesday, 7 August, 2024	Wednesday, 7 August, 2024	31	8.22
Coupon/Interest Payment 12	Saturday, 7 September, 2024	Saturday, 7 September, 2024	31	8.22
Coupon/Interest Payment 13	Monday, 7 October, 2024	Monday, 7 October, 2024	30	7.95

Coupon/Interest Payment 14	Thursday, 7 November, 2024	Thursday, 7 November, 2024	31	8.22
Coupon/Interest Payment 15	Saturday, 7 December, 2024	Saturday, 7 December, 2024	30	7.95
Coupon/Interest Payment 16	Tuesday, 7 January, 2025	Tuesday, 7 January, 2025	31	8.24
Coupon/Interest Payment 17	Friday, 7 February, 2025	Friday, 7 February, 2025	31	8.24
Coupon/Interest Payment 18	Friday, 7 March, 2025	Friday, 7 March, 2025	28	7.44
Coupon/Interest Payment 19	Monday, 7 April, 2025	Monday, 7 April, 2025	31	8.24
Coupon/Interest Payment 20	Wednesday, 7 May, 2025	Wednesday, 7 May, 2025	30	7.97
Coupon/Interest Payment 21	Saturday, 7 June, 2025	Saturday, 7 June, 2025	31	8.24
Coupon/Interest Payment 22	Monday, 7 July, 2025	Monday, 7 July, 2025	30	7.97
Coupon/Interest Payment 23	Thursday, 7 August, 2025	Thursday, 7 August, 2025	31	8.24
Coupon/Interest Payment 24	Sunday, 7 September, 2025	Monday, 8 September, 2025	31	8.24
Coupon/Interest Payment 25	Tuesday, 7 October, 2025	Tuesday, 7 October, 2025	30	7.97
Coupon/Interest Payment 26	Friday, 7 November, 2025	Friday, 7 November, 2025	31	8.24
Coupon/Interest Payment 27	Sunday, 7 December, 2025	Monday, 8 December, 2025	30	7.97
Coupon/Interest Payment 28	Wednesday, 7 January, 2026	Wednesday, 7 January, 2026	31	8.24
Coupon/Interest Payment 29	Saturday, 7 February, 2026	Saturday, 7 February, 2026	31	8.24
Coupon/Interest Payment 30	Saturday, 7 March, 2026	Saturday, 7 March, 2026	28	7.44
Coupon/Interest Payment 31	Tuesday, 7 April, 2026	Tuesday, 7 April, 2026	31	8.24
Coupon/Interest Payment 32	Thursday, 7 May, 2026	Thursday, 7 May, 2026	30	7.97
Coupon/Interest Payment 33	Sunday, 7 June, 2026	Monday, 8 June, 2026	31	8.24
Coupon/Interest Payment 34	Tuesday, 7 July, 2026	Tuesday, 7 July, 2026	30	7.97
Coupon/Interest Payment 35	Friday, 7 August, 2026	Friday, 7 August, 2026	31	8.24
Coupon/Interest Payment 36	Monday, 7 September, 2026	Monday, 7 September, 2026	31	8.24

Coupon/Interest Payment 37	Wednesday, 7 October, 2026	Wednesday, 7 October, 2026	30	7.97
Coupon/Interest Payment 38	Saturday, 7 November, 2026	Saturday, 7 November, 2026	31	8.24
Coupon/Interest Payment 39	Monday, 7 December, 2026	Monday, 7 December, 2026	30	7.97
Coupon/Interest Payment 40	Thursday, 7 January, 2027	Thursday, 7 January, 2027	31	8.24
Coupon/Interest Payment 41	Sunday, 7 February, 2027	Monday, 8 February, 2027	31	8.24
Coupon/Interest Payment 42	Sunday, 7 March, 2027	Monday, 8 March, 2027	28	7.44
Coupon/Interest Payment 43	Wednesday, 7 April, 2027	Wednesday, 7 April, 2027	31	8.24
Coupon/Interest Payment 44	Friday, 7 May, 2027	Friday, 7 May, 2027	30	7.97
Coupon/Interest Payment 45	Monday, 7 June, 2027	Monday, 7 June, 2027	31	8.24
Coupon/Interest Payment 46	Wednesday, 7 July, 2027	Wednesday, 7 July, 2027	30	7.97
Coupon/Interest Payment 47	Saturday, 7 August, 2027	Saturday, 7 August, 2027	31	8.24
Coupon/Interest Payment 48	Tuesday, 7 September, 2027	Tuesday, 7 September, 2027	31	8.24
Coupon/Interest Payment 49	Thursday, 7 October, 2027	Thursday, 7 October, 2027	30	7.97
Coupon/Interest Payment 50	Sunday, 7 November, 2027	Monday, 8 November, 2027	31	8.24
Coupon/Interest Payment 51	Tuesday, 7 December, 2027	Tuesday, 7 December, 2027	30	7.97
Coupon/Interest Payment 52	Friday, 7 January, 2028	Friday, 7 January, 2028	31	8.22
Coupon/Interest Payment 53	Monday, 7 February, 2028	Monday, 7 February, 2028	31	8.22
Coupon/Interest Payment 54	Tuesday, 7 March, 2028	Tuesday, 7 March, 2028	29	7.69
Coupon/Interest Payment 55	Friday, 7 April, 2028	Friday, 7 April, 2028	31	8.22
Coupon/Interest Payment 56	Sunday, 7 May, 2028	Monday, 8 May, 2028	30	7.95
Coupon/Interest Payment 57	Wednesday, 7 June, 2028	Wednesday, 7 June, 2028	31	8.22
Coupon/Interest Payment 58	Friday, 7 July, 2028	Friday, 7 July, 2028	30	7.95
Coupon/Interest Payment 59	Monday, 7 August, 2028	Monday, 7 August, 2028	31	8.22

Coupon/Interest Payment 60	Thursday, 7 September, 2028	Thursday, 7 September, 2028	31	8.22
Principal	Thursday, 7 September, 2028	Thursday, 7 September, 2028		1000

Annexure H

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	For Category I, II, III & IV Investors (INR)
Date of allotment	Thursday, 7 September, 2023	Thursday, 7 September, 2023		-1000
Coupon/Interest Payment	Thursday, 7 September, 2028	Thursday, 7 September, 2028	1827	621.19
Principal / Maturity Value	Thursday, 7 September, 2028	Thursday, 7 September, 2028		1000